



MARKET RELEASE

7 February 2017

Berkut Minerals Ltd

TRADING HALT

The securities of Berkut Minerals Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 9 February 2017 or when the announcement is released to the market.

Security Code: BMT

Ben Secrett
Senior Adviser, Listings Compliance (Perth)

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By email:
tradinghaltspert@asx.com.au
Sandra.wutete@asx.com.au

7 February 2017

Ms Sandra Wutete
Company Advisor (Perth)
ASX Limited
Level 40 - Central Park
152-158 St Georges Tce
PERTH WA 6000

Dear Ms Wutete

Berkut Minerals Limited – Request for Trading Halt

In accordance with listing rule 17.1, Berkut Minerals Ltd (ASX: BMT) requests a trading halt to be placed on the Company's securities pending an announcement relating to an acquisition and capital raising.

The Company requests the securities remain in pre-open until the earlier of the announcement to the market or the commencement of trade on Thursday 9 February 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Melanie Li
Company Secretary

- ENDS -

ASX Announcement
6 February 2017

Fast Facts

Shares on Issue: 32.67M
Market Cap: \$6.9M @ \$0.21
Cash in Bank: \$3.1M

Board and Management

Michael Bohm, Non Exec Chairman
Paul Payne, Non-Exec Director
Justin Tremain, Non-Exec Director

Ben Cairns, Chief Executive Officer
Melanie Li, Company Secretary

Company Highlights

- Earning 70% of the Cairn Hill project 40km WNW of Paraburdoo. Significant gold intersections include 20m @ 29g/t Au from 30m¹
- 100% owned Mt Clement Project (under application) prospective for gold and base metals 35km SW of Paulsens Gold Mine
- 100% owned Capricorn Li Project (under application) Historic exploration has identified Li anomalism in lag sampling over an area 18km x 4km

Registered Office

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